



Customer Release Notes

MEALS PLUS WEB SPRINT 28—MARCH 18, 2020

This document describes enhancements and corrections for *Meals Plus Web*.

You can retrieve the latest available product documentation from the *Meals Plus* Customer Support website, <https://support.mealsplus.com>.



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Meals Plus Web Sprint 28 Customer Release Notes

New Features

- **NEW! The LINQ Team is happy to announce the DC Unmatched Utility! The DC Unmatched Utility will display students that were not matched during the Direct Certification Import so that users can make additional matches manually.**
 - The **Write** access box must be checked in **Administration: System Settings: User Role Access: Utilities: Export** to be able to view/use this utility.
 - The user can select a **Student Record** (retrieved from **Account Setup**) to match with an **Unmatched DC** student (from the DC file) creating a **New Application**.
 - The **Import Case/Exemption** information will be applied to the application if the student does not currently have an application on file.

Student Number	State Number	Last Name	First Name	Birth Date	Case Number	Case Type	HoH Last Name	HoH First Name
None Found Loading...								

- **NEW! Customers now have the ability to create an Item Costing Report, which enables them to set up the Cost Per Serving for each Point of Sale item and run a monthly report for each site to display the Total Cost for each item sold.**
 - When the **Summary** box is checked, **Meals Plus Web** will create a summary-only report instead of a detailed, by site report.

Report Parameters

FROM: 03/18/2020 TO: 03/18/2020 Summary

Select Sites

Select Sites by Site Group

Site Id	Site Description(s)	Site Group
<input type="checkbox"/>	00112	High Schools
<input type="checkbox"/>	10004	Middle Schools
<input type="checkbox"/>	10794	Elementary Schools
<input type="checkbox"/>	11942	Elementary Schools
<input type="checkbox"/>	320	High Schools
<input type="checkbox"/>	456	Middle Schools
<input type="checkbox"/>	60333	Elementary Schools
<input type="checkbox"/>	61106	Elementary Schools
<input type="checkbox"/>	61141	Elementary Schools
<input type="checkbox"/>	7410	Middle Schools

Navigation: Previous Page 1 of 2 Next

Print



Meals Plus Web Sprint 28 Customer Release Notes

- The **Write** access box must be checked in **Administration: System Settings: User Role Access: Reports: Item Costing** to be able to view/use this form.
- **NEW! Customers now have the ability to create a Sales Analysis Report, which enables them to create a list of each item served with the Quantity and Value columns for each Status Code selected and Totals for each column.**

The screenshot shows a web form titled "Sales Analysis Report". It has a header "Report Parameters" and several input fields: "MEAL TYPES" (dropdown), "SITE" (dropdown with "ALL" selected), "USER" (dropdown), "FROM DATE" (03/18/2020), "TO DATE" (03/18/2020), an "All Dates" toggle, "STATUS" (dropdown), and "GRADE" (dropdown).

- The **Write** access box must be checked in **Administration: System Settings: User Role Access: Reports: Sales Analysis** to be able to view/use this form.

Other Enhancements

Administration

District Settings

Served Item Setup

- A **Serving Cost \$** field has been added to the **Served Item Setup** form so districts can report accurate food cost.
 - If a user enters a whole number in the **Serving Cost \$** field, **Meals Plus Web** will automatically add '.00' to the end.
 - The **Serving Cost \$** field is limited to (4) four decimal places to right, and (3) three decimal places to the left. *Example: \$999.9999.*
 - Only one (1) **Serving Cost** can be added per item.
 - The cost data will be used when users creates an **Item Costing Report**.

The screenshot shows a form with three input fields: "SHORT DESCRIPTION", "NUTRITION CODE", and "SERVING COST \$". The "SERVING COST \$" field is highlighted with a red rounded rectangle and contains the value "0.00".



Meals Plus Web Sprint 28 Customer Release Notes

Inventory

Navigation Menu

Menu Organization

- The navigation menu was updated as follows to make navigation of *Meals Plus Web* more intuitive:
 - **Truck Route MGMT** now contains the **Pick List** feature.
 - **Pick List** was previously located under **Inventory Reports**.
 - **Add New Item** has been renamed **Add/Edit/View Item**.
 - This feature was previously named **Add New Item**.
 - **Item/User Access** and **Assign Order Preference** are now located under the **Inventory Utilities** menu.
 - **Update Open Orders** is now located under the **Inventory Utilities** menu.
 - This feature was previously located under **Orders/Purchasing**.
 - **Purchasing** has been renamed **Orders**.

Orders/Purchasing

Orders

- The **Print** function has been added to the **Cog Option** list.
- The button has been renamed Create New Order.
- The **Filter By** fields have been removed from the top of the form and integrated into the **Orders Grid**, making filtering easier and quicker.

The screenshot illustrates the integration of filtering capabilities into the Orders Grid. On the left, a 'Filter By' form is shown with fields for 'Delivery Date Range' (FROM: 02/18/2020, TO: 04/18/2020), 'Site' (All), and 'View Status' (All, Open, Closed). A large blue arrow points from this form to the right, where the 'Orders Grid' is displayed. The grid has columns for Order #, Site Id/Site, Order Date, Delivery Date, Status, Comments, and Order Tag. The grid currently shows 'No rows found' and includes a 'Print' button in the bottom right corner.



Meals Plus Web Sprint 28 Customer Release Notes

Menus

Manage Production

Production Record

- The **Production Record** has been updated so a user can record *actual Student Meals*. Review the images below for changes.
 - **Water Available** will default to **Yes**.

The image shows two side-by-side forms for recording production. The left form, labeled 'Pre-Sprint 28 Fields', has the following fields: OTHER MEALS SERVED, STUDENT SERVED (with a value of 0), PRE-K MEALS (with a value of 0), CN ADULT MEALS (with a value of 0), CATERED MEALS (with a value of 0), and OTHER ADULT MEALS (with a value of 0). The right form, labeled 'Post-Sprint 28 Fields', has the following fields: STUDENT MEALS (with a value of 0), PRE-K MEALS (with a value of 0), CN ADULT MEALS (with a value of 0), CATERED MEALS (with a value of 0), OTHER MEALS (with a value of 0), and SNACKS (with a value of 0). A blue arrow points from the left form to the right form.

Pre-Sprint 28 Fields

Post-Sprint 28 Fields

- The following changes were made to the **Printed Production Record**:
 - **Student Served** has been renamed **Reimbursable Served**.
 - **Other Adult Meals** has been renamed **Total Meals**.
 - **Snacks** has been added under **Total Meals**.
- The **Production Record** form has been optimized to perform more efficiently.

Reports

Serving

Accuclaim Edit

- A **Summary Type** option has been added to print by **Averages** or **Sum Totals** on summary.

A rectangular box containing the text 'SUMMARY TYPE' at the top. Below it are two buttons: 'Average' (highlighted in blue) and 'Sums' (white with a grey border).

Students

Extended Benefits

- This report can now export directly into *Excel*.



Meals Plus Web Sprint 28 Customer Release Notes

Students

Account Setup

Account Grid

- In the **Account** grid, the filters have been updated to find results that “**Starts with**” the entry instead of “**Contains**” to provide more precise matches.

Corrections

Administration

District Settings

Served Item Setup

- The error causing a previous search to display on the **CEP Setup** form has been corrected.

Inventory

Orders

Close Orders

- The error causing an **Open Receipt** to not be created when **Closing** one or more **Open Orders** has been corrected.
- The error causing the screen to not refresh and update after **Closing** one or more **Open Order** has been corrected.
- The error causing a **Purchase Order** to not be created for items not available in the warehouse when **Processing an Order** has been corrected.

Inventory Reports

Warehouse Availability

- The error causing the **Warehouse Availability Report** to not display accurately has been corrected.

Serve

Point of Sale

Deposit Reconciliation

- The error causing the **Deposit Reconciliation** to display an extra unnecessary line under **Paid Students** has been corrected.

Students

Manage Application

New Application

- The error causing new applications to not save has been corrected.

Utilities

Export

New York SIRS Export

- The error causing the **Export** to accept an invalid **Effective Date** has been corrected.