

# **Customer Release Notes**

## MEALS PLUS WEB SPRINT 28—MARCH 18, 2020

This document describes enhancements and corrections for Meals Plus Web.

You can retrieve the latest available product documentation from the *Meals Plus* Customer Support website, <a href="https://support.mealsplus.com">https://support.mealsplus.com</a>.



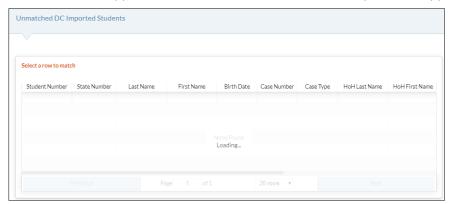
EMS LINQ, Inc.

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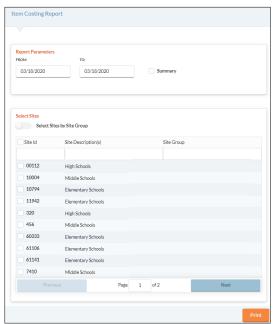


## **New Features**

- NEW! The LINQ Team is happy to announce the DC Unmatched Utility! The DC Unmatched
   Utility will display students that were not matched during the Direct Certification Import so
   that users can make additional matches manually.
  - The Write access box must be checked in Administration: System Settings: User Role
     Access: Utilities: Export to be able to view/use this utility.
    - The user can select a Student Record (retrieved from Account Setup) to match with an Unmatched DC student (from the DC file) creating a New Application.
      - The **Import Case/Exemption** information will be applied to the application if the student does not currently have an application on file.

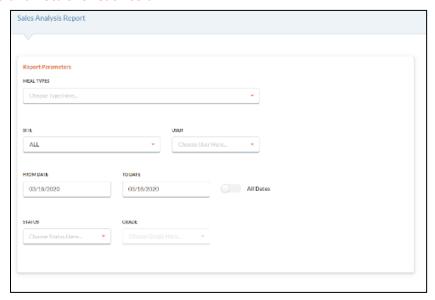


- NEW! Customers now have the ability to create an Item Costing Report, which enables them
  to set up the Cost Per Serving for each Point of Sale item and run a monthly report for each
  site to display the Total Cost for each item sold.
  - When the **Summary** box is checked, *Meals Plus* **Web** will create a summary-only report instead of a detailed, by site report.





- The Write access box must be checked in Administration: System Settings: User Role Access: Reports: Item Costing to be able to view/use this form.
- NEW! Customers now have the ability to create a Sales Analysis Report, which enables them
  to create a list of each item served with the Quantity and Value columns for each Status Code
  selected and Totals for each column.



• The Write access box must be checked in Administration: System Settings: User Role Access: Reports: Sales Analysis to be able to view/use this form.

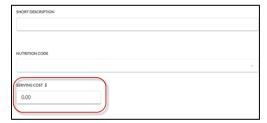
## **Other Enhancements**

## **Administration**

### **District Settings**

#### **Served Item Setup**

- A **Serving Cost** \$ field has been added to the **Served Item Setup** form so districts can report accurate food cost.
  - o If a user enters a whole number in the **Serving Cost** \$ field, *Meals Plus* **Web** will automatically add '.00' to the end.
  - The **Serving Cost \$** field is limited to (4) four decimal places to right, and (3) three decimal places to the left. *Example:* \$999.9999.
  - Only one (1) **Serving Cost** can be added per item.
  - The cost data will be used when users creates an **Item Costing Report**.





### **Inventory**

### **Navigation Menu**

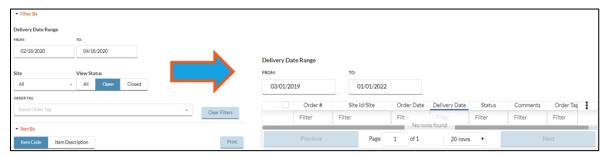
#### **Menu Organization**

- The navigation menu was updated as follows to make navigation of *Meals Plus* Web more intuitive:
  - Truck Route MGMT now contains the Pick List feature.
    - Pick List was previously located under Inventory Reports.
  - Add New Item has been renamed Add/Edit/View Item.
    - This feature was previously named Add New Item.
  - Item/User Access and Assign Order Preference are now located under the Inventory Utilities menu.
  - o **Update Open Orders** is now located under the **Inventory Utilities** menu.
    - This feature was previously located under Orders/Purchasing.
  - Purchasing has been renamed Orders.

### Orders/Purchasing

#### **Orders**

- The Print function has been added to the Cog Option list.
- The button has been renamed Create New Order.
- The **Filter By** fields have been removed from the top of the form and integrated into the **Orders Grid**, making filtering easier and quicker.



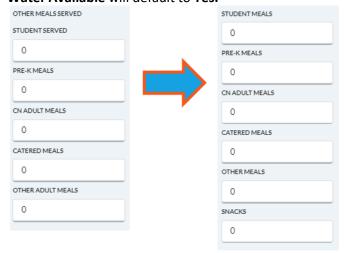


### **Menus**

### **Manage Production**

#### **Production Record**

- The **Production Record** has been updated so a user can record *actual* **Student Meals.** Review the images below for changes.
  - Water Available will default to Yes.



**Pre-Sprint 28 Fields** 

**Post-Sprint 28 Fields** 

- The following changes were made to the Printed Production Record:
  - Student Served has been renamed Reimbursable Served.
  - Other Adult Meals has been renamed Total Meals.
  - Snacks has been added under Total Meals.
- The Production Record form has been optimized to perform more efficiently.

## **Reports**

### Serving

#### **Accuclaim Edit**

 A Summary Type option has been added to print by Averages or Sum Totals on summary.



#### **Students**

#### **Extended Benefits**

• This report can now export directly into Excel.



### **Students**

#### **Account Setup**

#### **Account Grid**

• In the **Account** grid, the filters have been updated to find results that "**Starts with**" the entry instead of "**Contains**" to provide more precise matches.

## **Corrections**

### **Administration**

### **District Settings**

#### **Served Item Setup**

 The error causing a previous search to display on the CEP Setup form has been corrected.

### **Inventory**

#### Orders

#### **Close Orders**

- The error causing an **Open Receipt** to not be created when **Closing** one or more **Open Orders** has been corrected.
- The error causing the screen to not refresh and update after **Closing** one or more **Open Order** has been corrected.
- The error causing a **Purchase Order** to not be created for items not available in the warehouse when **Processing an Order** has been corrected.

### **Inventory Reports**

#### **Warehouse Availability**

 The error causing the Warehouse Availability Report to not display accurately has been corrected.

### <u>Serve</u>

#### Point of Sale

#### **Deposit Reconciliation**

 The error causing the **Deposit Reconciliation** to display an extra unnecessary line under **Paid Students** has been corrected.

### **Students**

### **Manage Application**

#### **New Application**

• The error causing new applications to not save has been corrected.

### <u>Utilities</u>

#### **Export**

#### **New York SIRS Export**

The error causing the Export to accept an invalid Effective Date has been corrected.